

# Cork Taint and Closure Trends in Washington

Sean P. Sullivan Northwest Wine Report

#### Background

- First started writing about cork taint in 2010
- Have written over two dozen articles on the subject for my site and for Wine Enthusiast
- My hope is 1) to make wineries aware of the size of the issue and 2) to eradicate cork taint



#### Mhys

- As a wine lover and buyer, cork taint decreases people's enjoyment of wine at best. It ruins their experience at worst.
- When you have a corked bottle of wine, it can be a BIG DEAL (relatively speaking).
- As a critic, I consider cork taint is a threat to my career.



#### Data

- Collecting data on number of cork tainted wines since 2010
- Collecting data on closure type since 2016
- Compile this information annually
- Data presented are from my tastings at Wine Enthusiast (2013-2022) and Northwest Wine Report (2023)



#### Assumptions

- I define natural cork as:
  - Natural cork
  - Twin top corks/1+1 corks
  - Micro-agglomerative corks that are NOT certified to be TCA free
- I put the following into separate buckets:
  - TCA-free micro-agglomerative corks (most prominently Diam)
  - Screwcaps
  - Synthetic corks (such as Nomacorc)
  - Others (glass stoppers, crown caps, cans, bag in box, etc.)

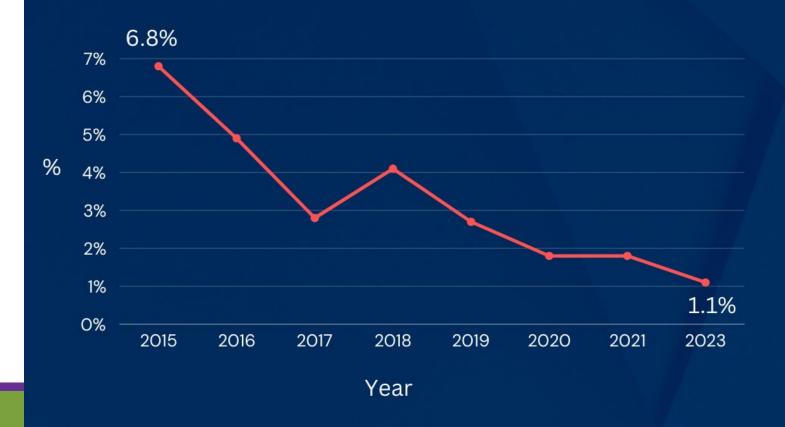
#### Caveats

- Tainted bottles only identified by <u>sensory analysis</u>
- Wines not confirmed by laboratory analysis
- ALL taint confirmed by second person
- ONLY referring to wines with a musty odor/flavor caused by TCA and another moldy contaminants
- <u>NOT</u> referring to <u>ANY</u> other issues (brett, VA, smoke impact, oxidation, etc.)



#### Is cork taint decreasing?

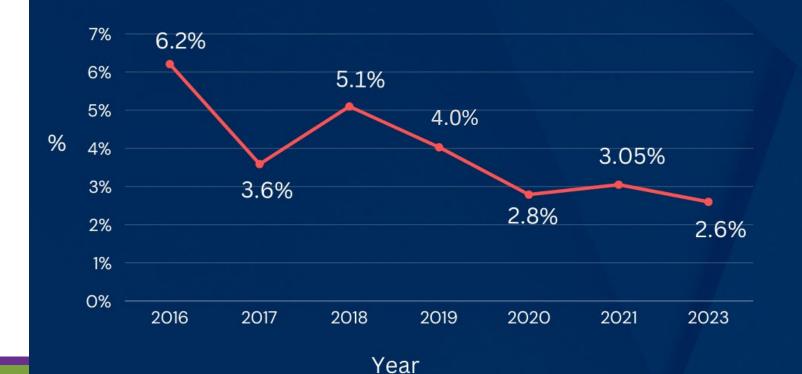
# Cork taint has dropped dramatically looking at % of all wines.





#### Is cork taint decreasing?

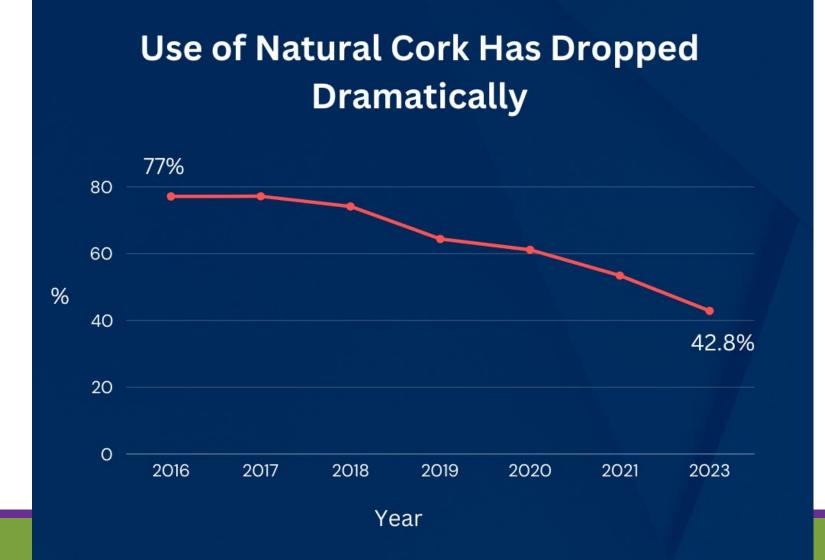
# Improvement less impressive focusing only on wines using natural cork.





Why does cork taint appear to be going down dramatically when recent changes are actually more modest?

#### Natural Cork









#### Diam

## Use of Diam has Dramatically Increased

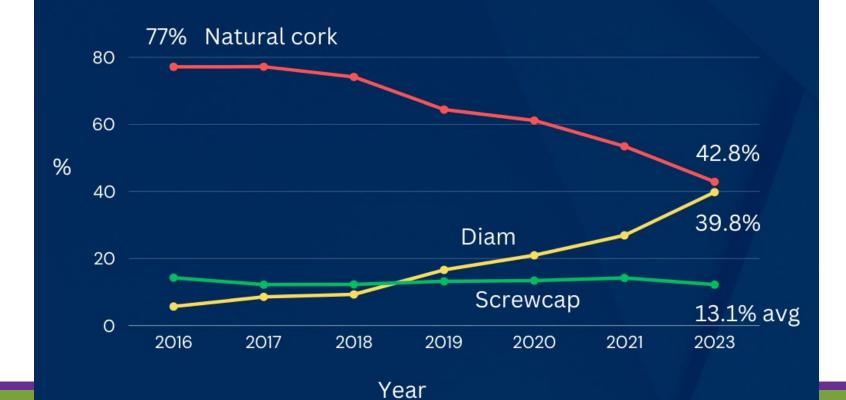






#### Screwcap

#### **Use of Screwcap has Remained Static**







#### Caveats About Closure Data

- Case production <u>not</u> taken into account
- <u>Vast</u> majority of Washington wines still closed by natural cork
- Wines submitted for review might/might not equate to different data set
- 2022 data lost in a hard drive crash
- 2023 data, unlike previous years, include both Washington (75%) and Oregon (25%). Might, or might not, be directly comparable to previous years.



#### Why is use of Diam & similar going up?

- Competitors/Price
  - There are now competitors to Diam on the market (VINC, others)
  - Some are considerably less expensive
- Aggressive marketing
- Comfort
  - Winemakers more comfortable with technology
  - Closures have been around long enough to show the wines age well, which addresses one concern
- Exhaustion with cork taint?

#### Bottom line: Is cork taint going down?

- From 8 years ago yes, from 4 years ago, it appears not much
- Incidence of cork tainted wines is <u>unequivocally</u> going down due to an increase usage of Diam and related closures
- But last 3 years are the 3 lowest percentages of last 7 years
- However, rate appears to currently be stuck around 3%



#### Why would cork taint decrease?

- Micro-agglomerated corks (NOT Diam) previously accounted for a significant portion of tainted corks
- 1+1 (twin top) corks accounted for a significant portion
- Both problems were completely eliminated as of mid-2018
- I have not seen a tainted micro-agglomerated cork since
- 1+1 tainted corks are now rare, driven by the cork ends rather than the micro-agglomerated middle



#### Why would cork taint decrease?

- Individual cork testing might have had some modest impact, though I am skeptical
- My assumption is that much of the decrease in cork taint currently seen came from elimination in micro-agglomerated corks and decrease in 1+1 corks



#### 3% contamination isn't that bad, right?

It's terrible! That is a LOT of disappointed customers!

Case production	Corked bottles of wine/ Unhappy customers
300	108
1,000	360
5,000	1,800
10,000	3,600



#### Predictions for 2024

- Diam usage will surpass natural cork usage in my sample sets
- Cork taint percentage will go down dramatically





#### Is cork taint about to \ dramatically?

- Cork suppliers introduced new procedures in 2021 they claimed would eliminate cork taint
- I believe those processes have true potential
- I expected to see a dramatic decrease in 2022 and 2023 data
- 2023 data did not support that (2022 were lost)
- Why?



#### 2023 Cork Taint Numbers

- 14 cork tainted wines in 2023 (for perspective, 73 in 2016!)
- 3 bottles from same producer, same shipment. That is *extremely* unusual unless:
  - a) there is a production problem, systemic problem or
  - b) something happened during storage or shipment
- Second samples, sent separately, were fine
- In 2 bottles, first and second sample both tainted, indicating a possible production issue



#### Hypothesis

- 5 bottles might have been contaminated from a source other than the cork (dangerous assumption!)
- If so, cork taint percentage would be 1.9%
- This would be more like the dramatic decrease I expected to see
- We'll see what 2024 data reveal



#### Cork Taint Facts

- Most industry people assume if a bottle is cork tainted, they will detect it. This is incorrect. Sensitivity varies manifold.
- There is always someone who is more sensitive to cork taint than you are
- Even if you don't notice a bottle is TCA-tainted, it can substantially decrease your enjoyment.
- TCA inhibits olfactory signal transduction.



#### Cork Taint Opinions

- Cork taint is a winemaking choice
- The acceptable percentage of cork taint is zero
- I don't believe there is a perfect closure. They all have tradeoffs.
- Wineries shouldn't pay extra from cork companies for corks that are guaranteed to be TCA-free.

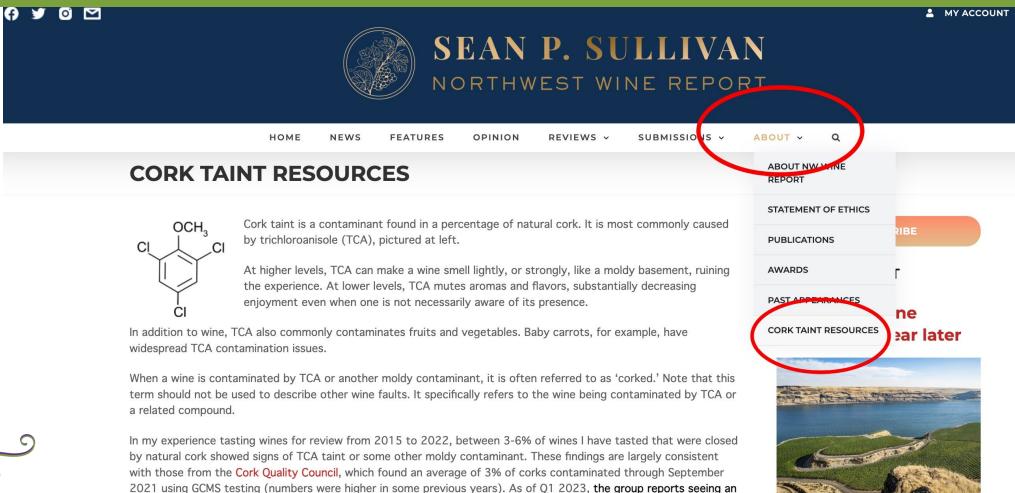


#### Summary

- Use of Diam and related closures is dramatically increasing
- Use of other closure types remains static
- Cork taint has gone down but appears to be stuck around 3%
- It might be about to go down significantly



#### Additional Resources





average of 1%.

#### Additional Resources

"Everything you ever wanted to know about cork taint"

"Why you should smell the cork when opening a bottle of wine"

"My Top 10 all-time cork taint stories"

"How much cork taint comes from sources other than the cork?"



#### Contact Us



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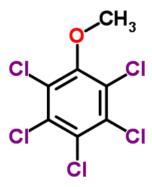
# Sources of Trichloroanisole (TCA) and detecting defects in corks

Thomas Collins, PhD

#### Haloanisoles

2,4,6-trichloroanisole

2,3,4,5-tetrachloroanisole

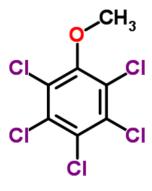


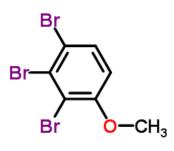
2,3,4,5,6-pentachloroanisole



2,3,4-tribromoanisole

#### Haloanisoles





2,4,6-trichloroanisole

2,3,4,5-tetrachloroanisole

2,3,4,5,6-pentachloroanisole

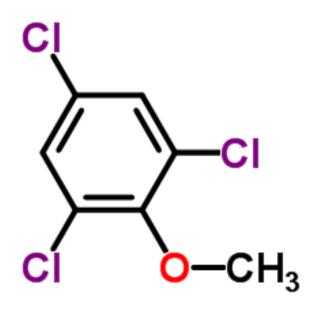
2,3,4-tribromoanisole

Aroma thresholds range from <1.0 ppt to ~10 ppt in wine; in water, the threshold for TBA has been reported to be 20-30 ppq (pg/L)

#### Conversion of halophenol to haloanisole

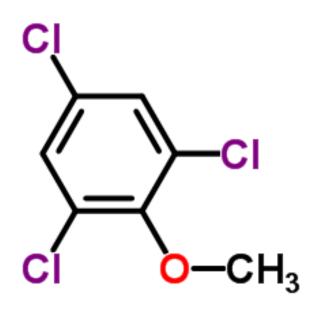
- Many fungal species can convert the phenol to the corresponding anisole
- Anisoles are more volatile
- The anisoles are less toxic
- Some bacteria can produce the anisoles as well

#### Formation of TCA in cork production



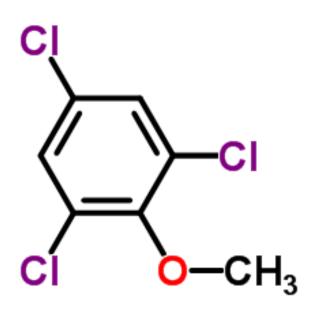
- TCA is *one* of the compounds responsible for cork taint
- Cork bark was bleached with hypochlorite to lighten color
- Hypochlorite reacts with phenols in wood to create chlorophenols
- Subsequent growth of fungus on cork bark leads to formation of anisoles

#### Reduction of TCA in cork production



- Consumers prefer lighter colored corks
- Cork suppliers have shifted away from bleach (hypochlorite) to ozone or peroxides
- Bleaching without the chlorine can reduce the formation of chlorophenols
- Without chlorophenols, chloroanisole formation is minimized

#### Other ways to reduce TCA in corks



- Extraction of TCA is easier with smaller particles—it is very difficult to remove TCA from intact natural corks
- Microagglomerate corks are produced using ground cork particles
- Producers can extract TCA more readily from the ground cork particles
- Not fool-proof, but should help

#### Measuring TCA and other haloanisoles



#### Usual method is GC/MS

Many systems have detection limits less than 1 ppt

Most commercial wine labs can run the analysis

### Sensory screening can be done—common method for corks

Sensory thresholds not well established TCA can quickly fatigue panelists Samples with high levels can "blind" panelists to subsequent samples

## Haloanisoles in barrels

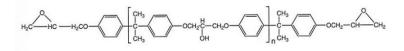
- Sensory evaluation of barrels prior to pump-out
  - Testing of barrel staves usually found low levels in the wine and in most staves
  - Almost always one stave was much higher than others
  - TCA was usually localized to one part of the stave
  - In almost all cases, the affected stave was from the barrel head
- Less commonly, barrels were affected by tetra- or penta-chloroanisole
  - Shipping pallets
  - Flooring in shipping containers

# Haloanisoles in the winery

- Haloanisole formation requires a source of phenols
  - Wood—barrels, support beams
  - Wine
  - Epoxy resins
- Haloanisole formation requires a source of chlorine or other halogens
  - Cleaning products (including chlorine dioxide), biocides, chlorinated water
- Haloanisole formation requires capable fungi or bacteria to methylate the halophenol—these are present in cellar drains in almost every winery

# Sources of phenols in the winery

**Figure 1. Epoxy Monomers** 



**Bisphenol A Diglycidyl Ether** 

**Bisphenol F Diglycidyl Ether** 

**Epoxy Novolac Resin** 

## Epoxy liners on mild steel tanks

- Many epoxy resins contain phenolic monomers, including some which contain halogens
- As the resins are degraded they can release phenols and/or chloro- or bromo-phenols

# Sources of halogens



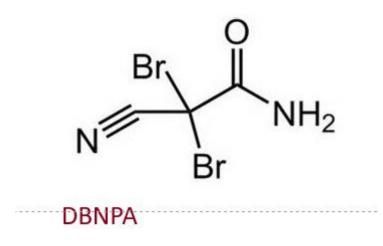
Use of chlorinated cleaning products

Bleach Chlorinated TSP Iodophore

Cooling towers

Biocides used in the water often contain bromine or chlorine

# Sources of halogens: biocides



Hypochlorite (good for 6.0-7.5 pH water)

Hypobromite for higher pH systems (up to pH 9.0)

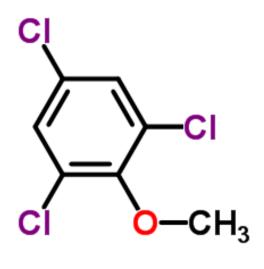
2,2-dibromo-3-nitrilopropionamide (DBNPA)

Bromochlorodimethylhydantoin (BCDMH)

# Avoiding haloanisoles in the winery

- In older cellars, decades of chlorinated sanitizers have left a legacy of halophenols in drains, wood structures, etc.
- Haloanisoles are volatile, so contamination can spread from drains to other parts of the winery
- Many wine additives can adsorb haloanisoles from the air
  - Bentonite, for example, is used as an atmospheric trap for measuring airborne TCA

## Not all TCA in wine comes from corks!



- Cork products can be a source of TCA
- TCA and other haloanisoles can come from other sources in the winery
- How we perceive TCA is not dependent on whether it came from a cork or from another source in the winery!
- If there is a small background level of TCA in the wine, the safety margin with testing of corks will be smaller!



# Emerging Trends in Wine Closures

Wine Closure Options

## Closure Types

Natural Cork



Synthetic



Technical - 1+1



Twist Caps



Technical - Microagglo



Other



## Closure Cost









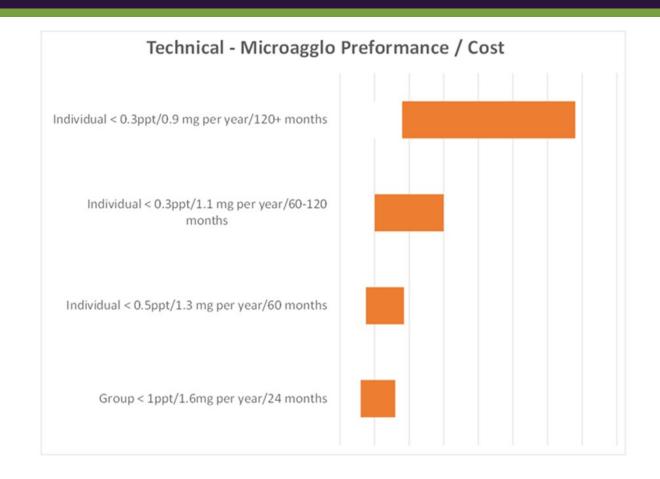
## Closure Attributes & Guarantees

- TCA: < 1ppt, < 0.5ppt, <0.3ppt, Group Soak or Individual Soak
- Oxygen Ingress / OTR
- Functional Warranty Months In Bottle
- Application & Removal
- Environmental Impact Sustainability
- Design and Print Quality



# Technical – Microagglo Example

- TCA
- Oxygen Ingress / OTR
- Functional Warranty -Months In Bottle





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# Emerging Trends in Wine Closures: A Risk-Based Approach for Choosing the Correct Closure

Winemakers Perspective: Pros/cons of different closures

**Taylor Butterfield** 

White Winemaker, Chateau Ste. Michelle

## Start with the conclusion...



There is not a single "right" closure.



# Product Ageability

# Oxygen affects the color, aroma and mouthfeel.

- Color Too much oxygen can promote premature browning.
- **Aroma** Helps development and lessen reduction in young wines but also can cause oxidation.
- **Mouthfeel** Oxygen can enhance the palate by softening, especially in tannin-rich wines.





## Natural Cork



#### **PROS**

- General consensus good ageing potential
  - Tiny pores = minuscule amount of air
  - Transform aroma and flavor
- Seems best for big, tannic reds
- Broad consumer acceptance
- Renewable

- Natural material susceptible to TCA
- Variability
  - Some more porous than others
  - Inconsistent ageing
- Fragility
  - Dry and crumble without proper storage



# Technical Cork (Agglomerated Cork)



#### **PROS**

- Some are "guaranteed" TCA-free
  - DIAM / supercritical CO2
  - Alternative process: steam
- Different levels of permeability available
- Consistent performance

- Low-end and mid-range options could be TCA affected
- Potential for chemical odor
  - "Agglomerates" because the corks are composed of tiny cork particles glued together.
- Appearance (subjective)



# Synthetic Cork



#### **PROS**

- Consistent performance
- Predictable Oxygen transfer rates
  - Higher OTR than other closures
- Different rates of oxygen transmission available

- Chemical Odor
  - Some can detect odor in wine
  - Most noticeable in lighter white and red wines
- Aroma loss
  - Scalping of several volatile compounds
- Appearance (subjective)



## Screw Cap



#### **PROS**

- TCA free
- Options for variable permeability
- Best for freshness
  - Aromatic whites
  - Light/fruity reds

- Prone to reduction
  - Rotten egg, onion aromas
- Unproperly sealed during the bottling process
- Consumer assumption of "lesser quality"



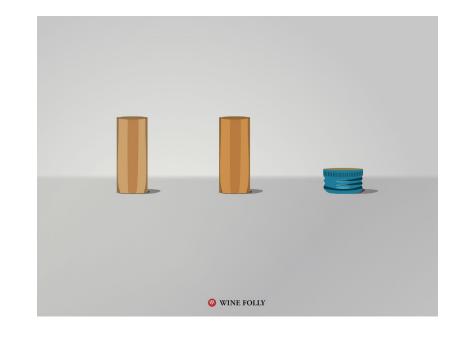
# Choosing a Closure

### Optimum drinking window

- When do you want your wine to be consumed?
- Shelf life

## Wine style

- Fresh and aromatic
- Concentrated with more tannin





# Thank you!



